

# EXCELLENCE IN INVESTING: SAN FRANCISCO

The premiere Bay Area investor conference benefitting local and national education and other children's causes.

**Wednesday, October 24, 2012**  
**2:30-6:00 p.m. / Reception to Follow**

Julia Morgan Ballroom at the Merchants Exchange  
465 California Street, 15th Floor

**Online:** [www.excellencesf.org](http://www.excellencesf.org)  
**Phone:** 646-336-6800 ext. 105

In Partnership With:

THE S ● HN  
CONFERENCE FOUNDATION

## 2012 Speakers (Confirmed to date)

David Batchelder, Relational Investors, LLC

John Burbank III, Passport Capital, LLC

MacKenzie Davis, RS Investments

William Duhamel, Route One Investment Company, LP

Christopher Lord, Criterion Capital Management, LLC

Mick McGuire, Marcato Capital Management, LLC

Mary Meeker, Kleiner Perkins Caufield & Byers

Keith Meister, Corvex Management, LP

Steven Romick, FPA Funds

Jeffrey Ubben, ValueAct Capital

Mike Wilkins, Kingsford Capital Management, LLC

Brian Zied, Charter Bridge Capital Management, LP



3rd Annual

## Excellence in Investing: San Francisco

DEDICATED TO THE SUPPORT OF EDUCATION  
AND OTHER CHILDREN'S CAUSES

### About the Conference

Excellence in Investing: San Francisco is the premiere Bay Area investor conference benefitting local and national education and other children's causes. The conference brings together top investors and other prominent thinkers from Wall Street, Silicon Valley and everywhere in between. Portfolio managers, asset allocators and private investors of all experience levels can have an exclusive opportunity to learn from the insights and specific investment ideas of these highly successful speakers.

We are grateful to the speakers for generously sharing their time and ideas to benefit the Excellence in Investing for Children's Causes Foundation. The conference works in partnership with The Sohn Conference Foundation, and is inspired by their example.

**REGISTRATION - Individual Tickets: \$1,000**

### SPONSOR LEVELS

Champion: \$100,000 (100 Registrations) | Visionary: \$50,000 (50 Registrations)  
Leadership: \$25,000 (25 Registrations) | Patron: \$10,000 (10 Registrations) | Supporter: \$5,000 (5 Registrations)

Contact Diana Schneider, [dschneider@excellencesf.org](mailto:dschneider@excellencesf.org) or 415-728-4455 for more information.

### 2012 Beneficiaries

The conference is organized by the Excellence in Investing for Children's Causes Foundation. Conference proceeds benefit our partner, The Sohn Conference Foundation, as well as organizations focused on improving educational opportunities and life outcomes for underserved youth. The Foundation is a 501(c)(3) public charity and, as such, all conference registrations and donations are tax deductible to the fullest extent of the law. This year's conference beneficiaries include the following four charities:

